

Balancing Health, Taste, and Convenience For You









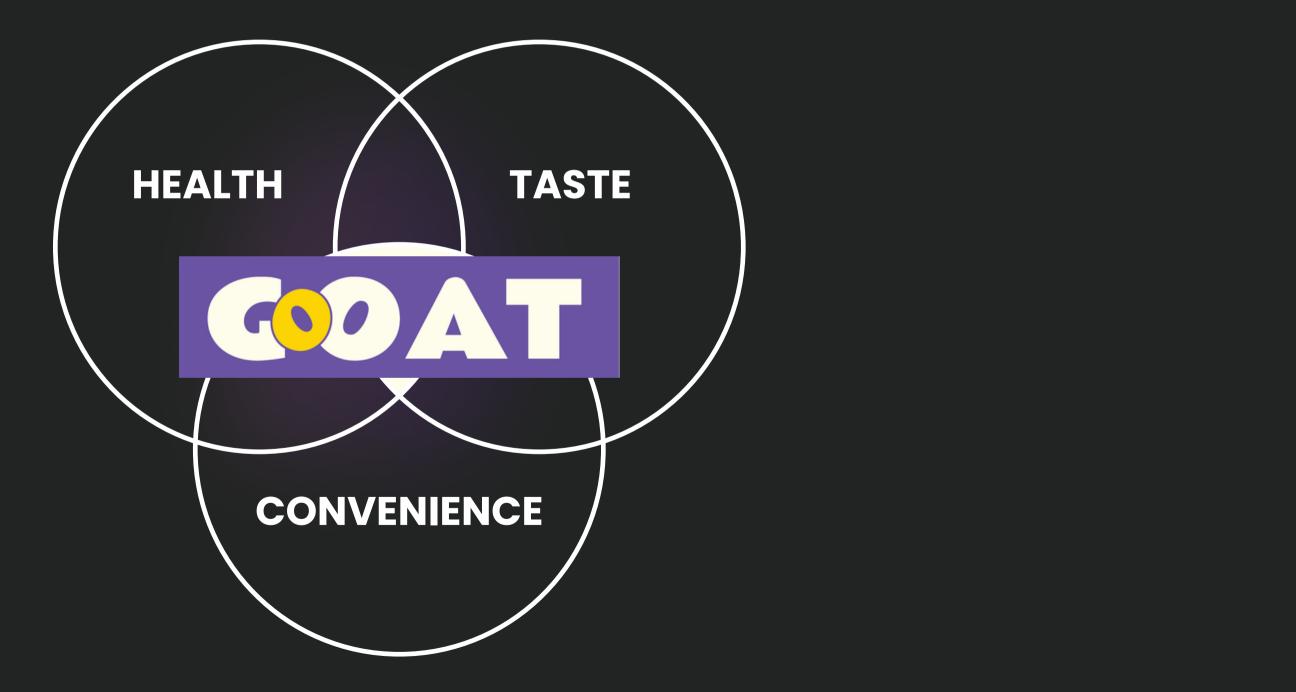






Vision

The GoOAT Sweet Spot: Merging Health, Flavor, and Ease



HEALTHY FOOD CONSUMPTION IS ON THE RISE

Nut 70%

*Source:Lancet -Health and Abdominal obesity in India

INCREASE IN DISPOSABLE INCOME RISE OF AWARENESS

80%+ India's consumes Nutritionally deficit food

70% Urban Population is Obese or Overweight

There's still a huge part of India who WANTS TO EAT HEALTHY but







Uncertain about **meal choices**



supplements are too **Overwhelming**



Monotonous meals get boring quickly



Healthy = Bland



Hard to **sustain long-term**



Don't Know where to start

CONVENIENCE



Time-consuming prep



Expensive to order-in



Requires too much effort

Solution



Complex Carbs



Spoon-free



24g Protein Per Serving*

High Fiber



HIGH PROTEIN





RS 99.00



CHOCO-NUT CRUNCH





MOCHA MARVEL



STANDARD PROTEIN





RS 69.00



STRAWBERRY SWIRL





We are entering with **BREAKFAST** as a category.

Indians are traditionally specific about their main meals. In breakfast, there's a growing trend of experimentation & innovation.

WHY:

To support a healthy lifestyle, breakfast plays a crucial role as the first meal sets the tone for the day and establishes a foundation.

1st YEAR

ENTERING LUNCH, **DINNER & SNACKING**

Such as:

Enter MULTIPLE CATEGORIESin sync with our Vision, like

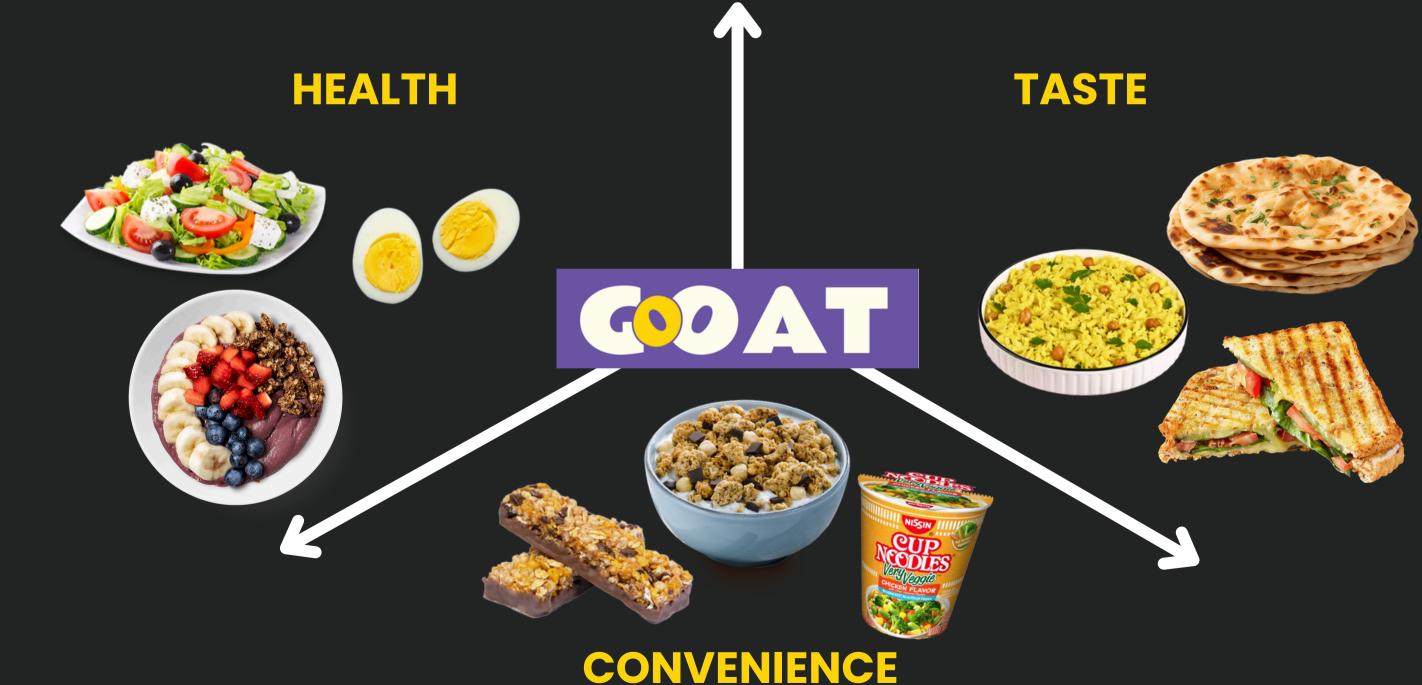
MEAL ADD-ONS, **MEAL REPLACEMENTS QUICK BITES**

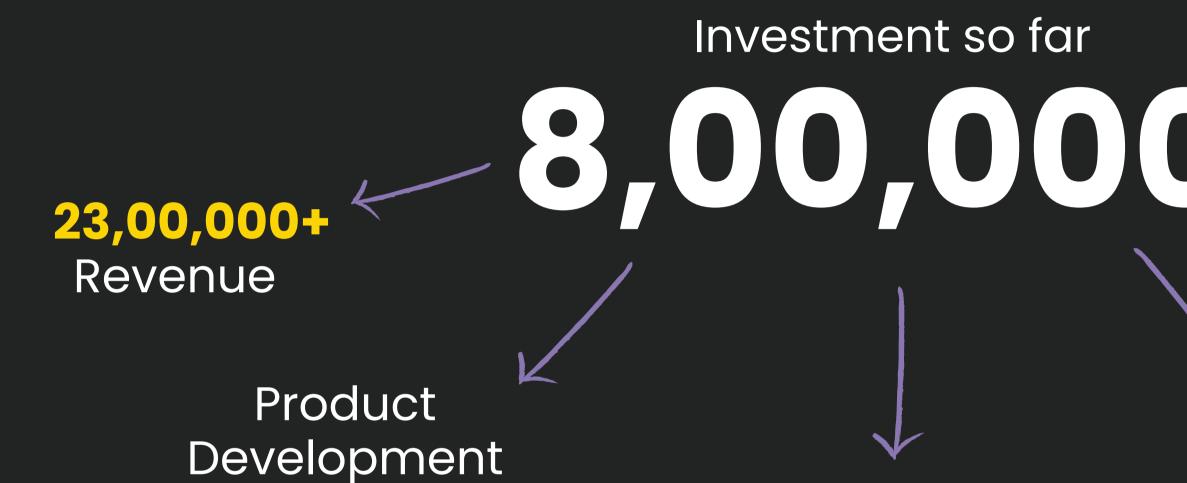
5th YEAR

Close Competitors

GoOat doesn't have direct competitors given our product is one-of-a-kind.

However, the following fall into either one or two but not all categories of health, taste, and convenience.





PRODUCTION FACILITY (30k Packets/month)



Served 35,000+ Packets

Consumer Persona



Chirag Sapra, 28

Investment Banker, Mumbai

- Often skips meals due to time constraints.
- Just joined Gym, Workout 3-4 times a week
- Often looks for healthy options
- Tries to avoid Sugar



Tarrannum, 22 Student, Gurugram

- Busy days mostly at college
- Often looks for high protein options
- Priotizes Workout and eating clean
- Carries her meals to college

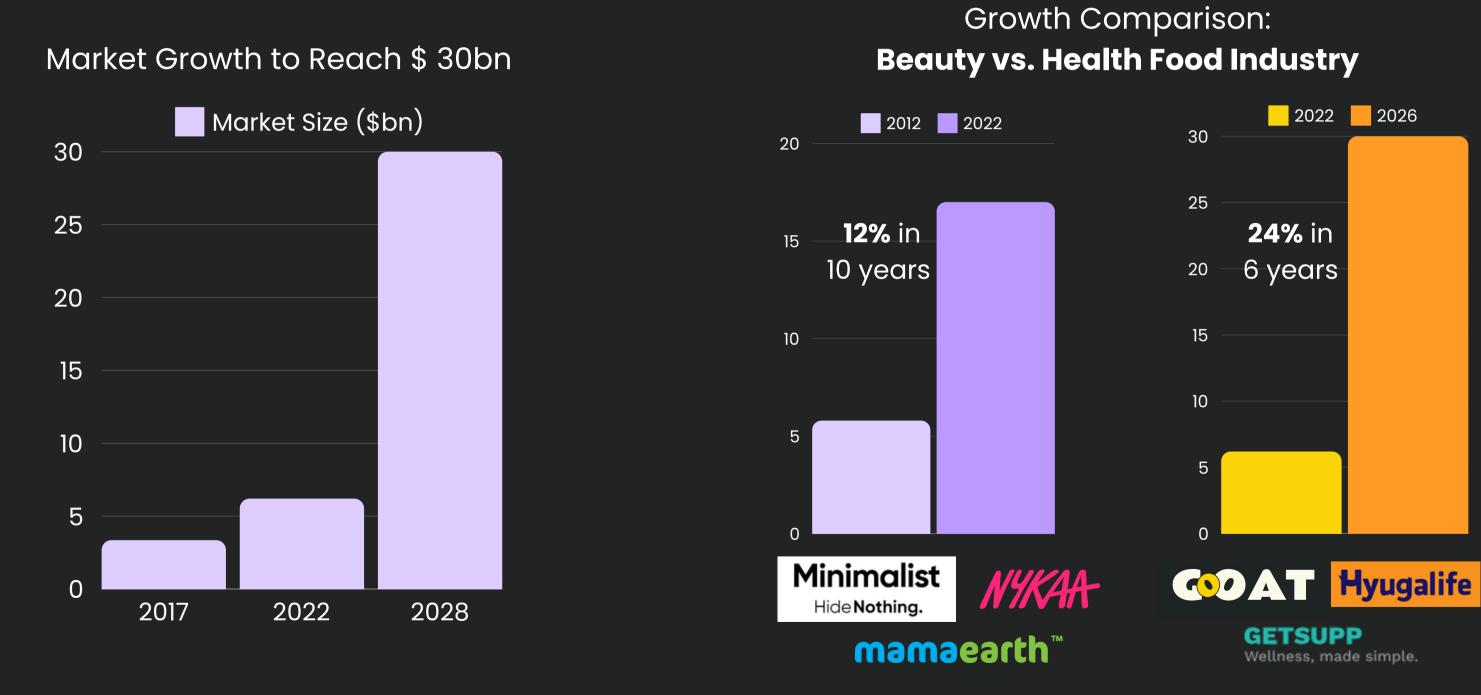


Bhumika, 34 Homemaker, Kota

- Tries to maintain a healthy lifestyle
- Always looks for clean and natural options
- Tries to avoid sugar and carbs
- Does Yoga and workout

Market Potential

The Market shows projected growth due to the INCREASE IN DISPOSABLE INCOME and **AWARENESS ABOUT HEALTHY LIFESTYLE and FOOD**



*Source: Avendus "India Unjunking: A USD 30 Bn appetite for Health Food" report

Distribution Strategy

WEBSITE



QUICK COMMERCE

SWIGGY stamart Zepto

10 Minute Grocery Delivery

blinkit

E-COMMERCE

amazon Flipkart



b bigbasket



Wellness, made simple.

GETSUPP

Already Live



B2B OFFLINE **COLLABORATION**

Supplement Stores, Vending Machines



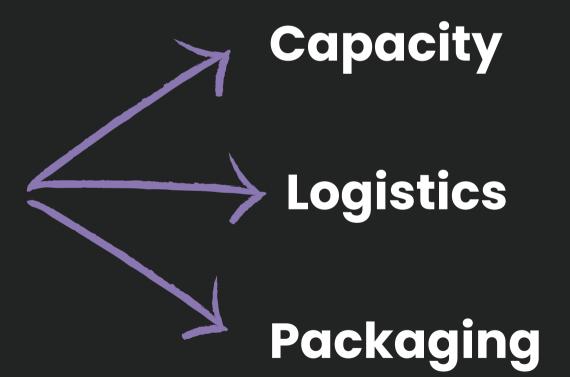
CloudKitchens



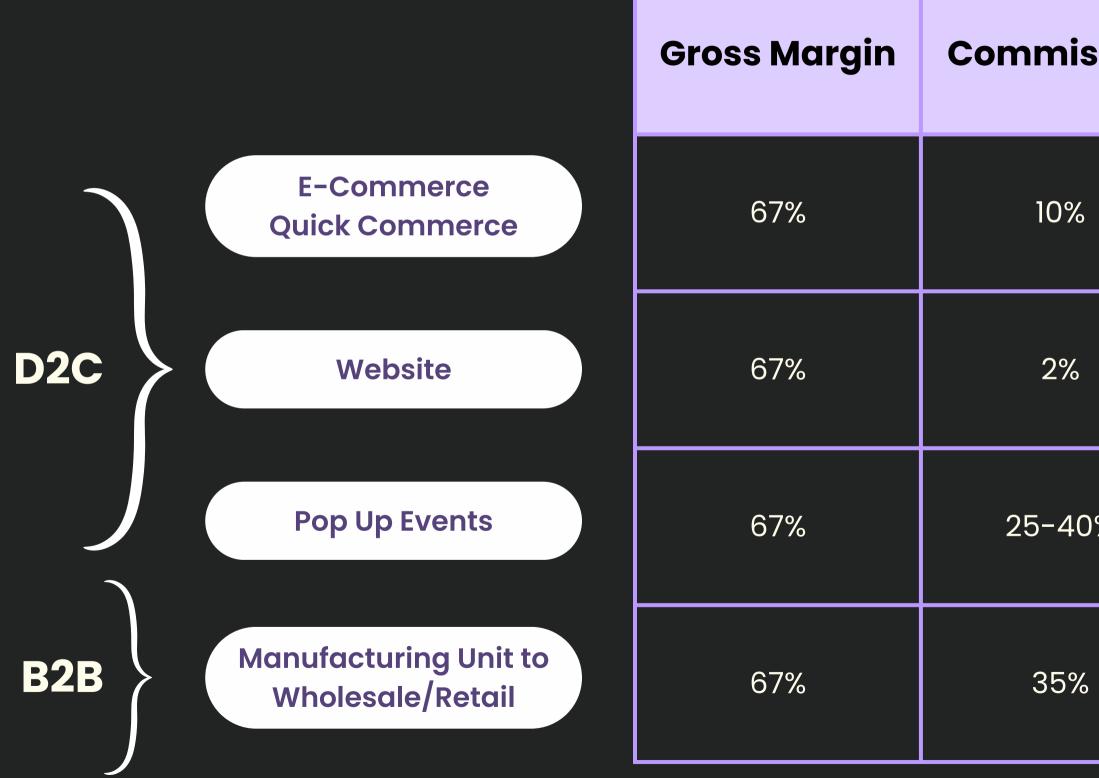
Revenue Margin

After reaching the capacity of 10,000 packs a month

Gross Margin Gross Margin **65% 75%**



Business Model



| ssion | Delivery+ Discounts | Net Margin |
|-------|------------------------|------------|
| | 21% + (10-20%) | 26%-16% |
| | 18% + (10-20%) | 37-27% |
|)% | | 42%-27% |
| | | 35% |



Vegan **Product Line**

Customer Reviews

Had it this morning, amazing!!

3:54 PM

Mom approved 10/10 🥢

3:54 PM

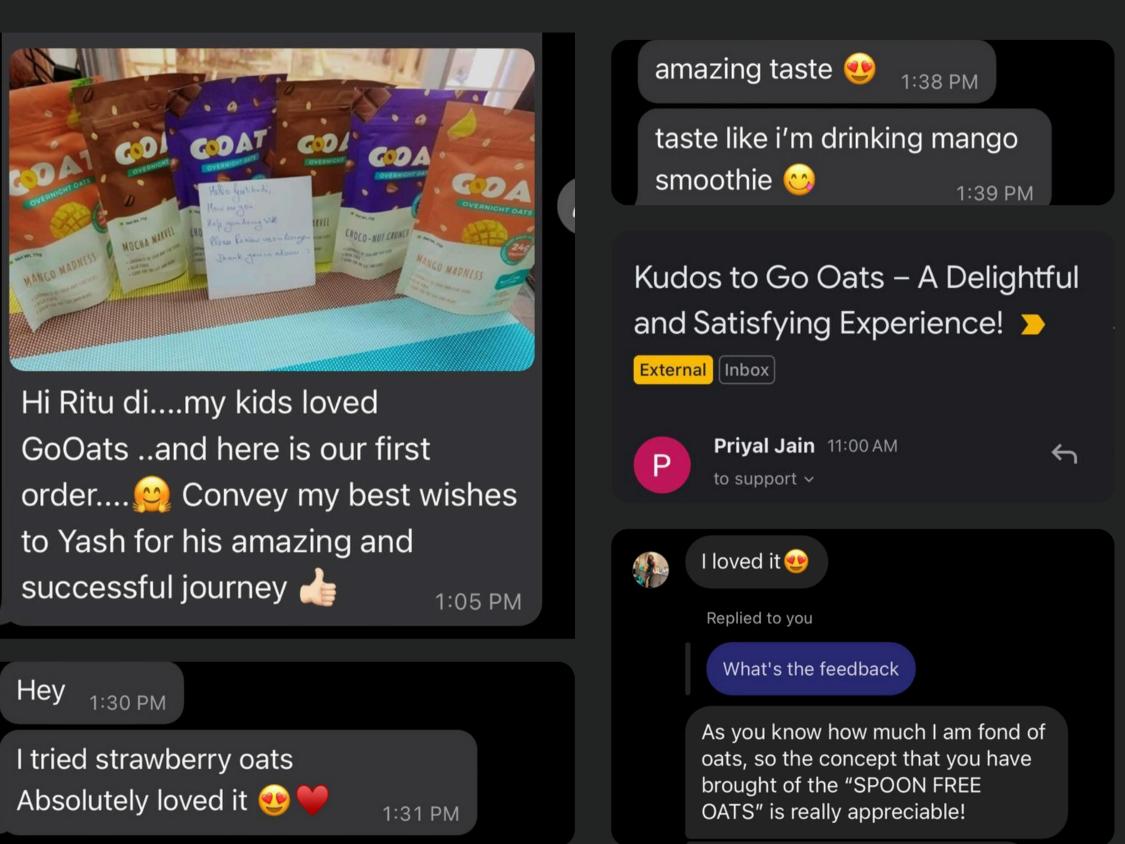
Tried the oats today

Loved it

The taste and consistency is really good, would love to try more flavours, good to see that a brand from my city giving this much good quality product !

Tap and hold to react

Loved the product! Could be super big for people on the go.



Loved by the Best

Thrilled to have a **stamp of approval** from the best of the best.





Jivraj singh **Investor & Podcaster** Founder: ISV Capital

Sahiba Bali Actor & Marketeer



Shantanu Deshpande Founder CEO at Bombay Shaving Co



Vaibhav Sisinty Marketeer

Hosted 85+ Popups























Partnerships















THE COWORKING SPACE

Inhouse Manufacturing

We operate a women-powered in-house manufacturing unit in Kota, employing a team of seven dedicated women.



Quality Control



Localize Production

An Enthusiastic Founding Team







Yash Kalra

Founder NPD, Operations & Sales

Namrata Arora

Content Strategy & Communication Creative Supervisor at Ogilvy Stand-up Comic

Devansh Kalra

Facility & Supply Chain Management

yashkalra@thegooat.com +91-9413536772



alra v Chai

Kshitiz Bagla

Masters in Food Technology 7+ years experience Ex Mom

Mentorship & Strategic Support



Jivraj Singh Sachar

Founder & General Partner (GP) **ISV Capital** Indian Silicon valley Podcast

Linkedin-<u>linkedin.com/in/jivrajsinghsachar</u>



Ripunjay Chachan

Founder Wellversed

Linkedin linkedin.com/in/ripunjaychachan

Raising ₹1 Crore at a ₹6 Crore Pre-Money Valuation

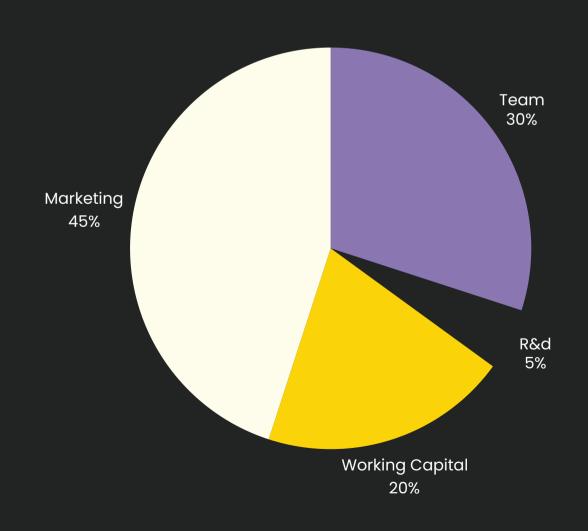
Funding Status - Pre Seed round

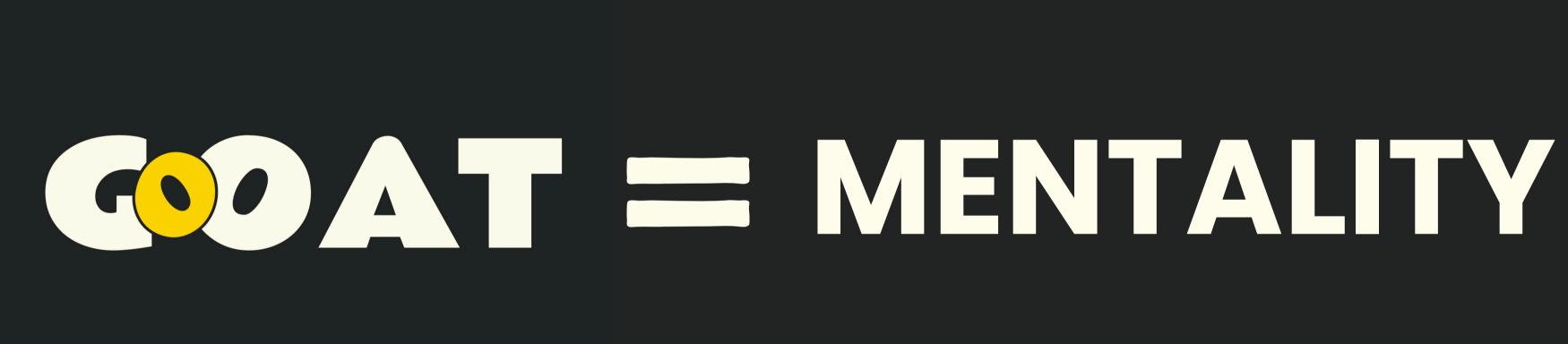
65% (subscribed)

Confirmed Investors / Backers

- DEEP BAJAJ SIRONA GROUP
- DHRUV KOHLI FOUNDER BOBA BHAI
- UMAIR MOHAMMAD FOUNDER NITRO COMMERCE
- VIKRAM AHUJA FOUNDER HOMEGURU
- SAIRAM KRISHNAMURTHY COO, INSTAMART, SWIGGY

eed round 35%(available)





Imagine you're a G.O.A.T—curious, spirited, and wise in your own way. You see someone taking their first steps towards better health, and your heart swells with empathy and encouragement. You understand the challenges they face because you, too, crave simplicity and sustainability in your own life.

Health should be easy, right? But it's not always that straightforward. That's where we come in. We're not just following market trends; we're responding to a genuine need. We believe in offering more than just the usual options. We want to provide something better—something tastier, more convenient, and above all, sustainable.

Until we offer an alternative that's irresistibly delicious and effortlessly accessible, true change won't happen. And change is what we're all about. We're here to make health a joyful journey, one that starts with a small step and leads to a lifetime of well-being.

Because every step counts, and every choice matters. Delivering fitness without a fuss!